UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

30 2020

('000)

		F	30 J
		2020	201
		RMB'000	*'000*
		(U)	( )
	3	**8,278,996**	,0 , 1
		357,646	1 , 0
		(4,249,576)	(, -2,0)
		(1,325,439)	(1,1 , - 3)
		(338,735)	(31 ,1 3)
		(271,259)	(22 , 21)
		(331,179)	(2 ,)
		(3,694)	,
		2,116,760	2,1 ,000
		22,857	2 , -22
		(574,537)	(, 1)
		89,202	, -0
		1,654,282	1, 00,
		(318,373)	(3 0, 20)
		1,335,909	1,320,33
		1,295,215	1,2 ,2 0
		6,079	
		34,615	2,0
		1,335,909	1,320,33
	10	**15.71**	1 .3

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

30 2020

('000)

	F	30 J
	2020	201
	RMB'000	*'000*
	(U)	( )
	1,335,909	1,320,33
O		
O		
:		
( )	**3,428**	—
	5,250	—
	8,678	
I		
	(16,736)	(, 3)
	(7,075)	(10,3)
	4,769	
	(1,001)	1, -3
	(20,043)	(1 ,21)
	(11,365)	(1 ,21)
	1,324,544	1,30 ,11
	1,283,850	1,2 3,0 3
	6,079	
-	**34,615**	2,0
	1,324,544	1,30 ,11

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

30 2020

('000)

	A 30 J 2020

		A	
		30 J	31
		2020	201
		RMB'000	*'000*
		(U)	( )
C L			
	12	**5,008,268**	-, 3 ,-22
		486,310	13 ,2-3
		9,414,555	, 3, 3
		7,572,572	,0 , -1
		99,319	0,2 3
		29,521	-, 3
		46,793	2,0
		30,736	--,3 1
		38,540	, 0
		122,230	11 , 1
		421,202	313,033
		23,270,046	1 ,-3 , 2
N C L		**(9,292,608)**	(,2 , 0)
T A C L		**42,358,539**	-0,2 , 33
N - L			
		40,874	2,3 2
		9,359,182	11,-0 , 1-
		4,488,679	3,- 0,0 -
		1,999,283	, -2
		190,805	1 ,110
		475,673	- ,2
		538,226	-3,03
		17,865	2-,2
		17,110,587	1 ,210,32-
N A		**25,247,952**	23,0 ,30
C R			
		8,244,508	,2--, 0
		15,116,155	1-,-2 ,1 0
		23,360,663	22, 2,
		387,578	-02, -1
		1,499,711	
T E		**25,247,952**	23,0 ,30

3A. REVENUE FROM CONTRACTS WITH CUSTOMERS

( ) D :

F 30 J 2020 ( )

G -	W	P	H	O	T
RMB'000	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*
4,868,711	**1,109,536**	**1,028,642**	**143,215**		**7,150,104**
1,127,393					**1,127,393**
				1,499	**1,499**
5,996,104	**1,109,536**	**1,028,642**	**143,215**		**8,277,497**
				1,499	**1,499**
5,996,104	**1,057,468**	**1,026,435**	**143,215**	**1,499**	**8,224,721**
	52,068	**2,207**			**54,275**
5,996,104	**1,109,536**	**1,028,642**	**143,215**	**1,499**	**8,278,996**

30 201 ( )

'000	*'000*	*'000*	*'000*	*'000*	*'000*
,1 , 0	1,02 ,	,	1 ,		,011,
1,0 2,1					1,0 2,1
,1 ,	1,02 ,	,	1 ,		,0 ,0
,1 ,	, 3	1, 3	1 ,		,00 ,3
	1,02	,20			, 0
,1 ,	1,02 ,	,	1 ,		,0 , 1

( ) G

3B. SEGMENT INFORMATION

(ii) [illegible] ([illegible]).

4. OTHER INCOME

	F	30 J
	(U [illegible])	
	2020	201
	RMB'000	*'000*
[illegible] (( ))	**199,907**	[illegible] ,203
[illegible] (( ))	**10,377**	10,00[illegible]
	60,007	2,03
[illegible] (( ))	**48,650**	1,[illegible]
	38,705	3 , 3
	357,646	1 , 0[illegible]

( ) [illegible]

( ) [illegible]

( ) 0% [illegible]

5. OTHER GAINS AND LOSSES

	F	30 J
	(U [illegible])	
	2020	201
	RMB'000	*'000*
[illegible] ( )		
[illegible]	**(9,583)**	(2,30)
	(6,619)	(1,3 2)
([illegible]) [illegible]	**(60,594)**	3[illegible], 1
	73,102	23,[illegible]
	(3,694)	[illegible],

6. INTEREST INCOME/FINANCE COSTS

	F	30 J
	(U)	
	2020	201
	RMB'000	*'000*
	22,857	2 ,422
	587,058	0 ,3
	(12,521)	(2 ,3)
	574,537	, 1
	551,680	2,

7. INCOME TAX EXPENSE

	F	30 J
	(U)	
	2020	201
	RMB'000	*'000*
	328,727	332,
	(10,354)	, 2
	318,373	3 0, 20

2 %
30 2020.

31 2020
1 % 1 2021 31 2030.
0%
1 % - 0%

21 201 , ( ) (.) 201 (
B) 2 201
$2
.2 %, $2 1 . %.
1 . %.

1 . %

30 2020, 30%

8. PROFIT FOR THE PERIOD

	F	30 J
	(U)	
	2020	201
	RMB'000	*'000*
	1,710	1,22
	26,630	30,1
	1,182,044	1,0 ,
	24,332	,
	119,063	101, 0
	1,325,439	1,1 , 3

9. DIVIDENDS

( ) 2 2020, ,2 3,000

( ) 30 2020 (30 201).

10. EARNINGS PER SHARE

30 2020 1,2 ,21 ,000 (30 201 1,2 ,2 0,000) 30 2020 , 0 ,000 (30 201 , 0 ,000).

11. TRADE AND BILLS RECEIVABLE

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U	( )
	1,590,077	20,0 0
	6,013,934	,2 , 0
	185,838	, 33
	7,789,849	, 13, 1
	(15,997)	(1 ,)
	7,773,852	, , 22

0

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U	( )
0	**1,838,612**	1,011,0 -
1 3	**2,418,477**	1, 0,
1 2	**2,138,704**	1, - ,33
2 3	**1,040,796**	- , -
3	**337,263**	3 , 30
	7,773,852	, , 22

12. TRADE AND OTHER PA ABLES

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U)	( )
	2,072,401	2,32 , 02
	1,589,273	1,3 ,
	270,264	1 3,4 0
	100,000	
	98,086	10 , 2
	133,047	1 0, 0
	186,519	1,14 2
	558,678	4 ,01
	5,008,268	4, 3 ,422

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U)	( )
30	**790,809**	2,0 4, 1
31 3	**1,171,748**	14 , 2
1 2	**70,802**	, 33
2 3	**24,483**	11,12
3	**14,559**	4,32
	2,072,401	2,32 , 02

MANAGEMENT DISCUSSION AND ANAL SIS

I. REVIEW OF THE POWER INDUSTR

2020, -1

30 2020,

3 .

3. 1 .32

(10.2

3.-), 0. 1

.32

2. 10.1

1.- .12

2.30 .

2020, 3,3 -.

1.-%.

2,-3-.3 1. %

23 .

10. % 12 .

20%

.3%.

2020,

1, 2 10 .

1, -

11 (1, -

133 ,

3. P

2020,

0

1

1

1

00

4. R

2020

1.0

1.0

1.

1

III. OPERATING RESULTS AND ANAL SIS

1. O

2020, ,
1,33 . , 1.1 %
1,320.3 201 .
1,2 .2 ,
2.12% 1,2 .3 201 .

2. O I

2020, 2. % ,0 .0
201 ,2 .0 .
0. 3% , 2 .2 201 , .
2020, -
-1

G - P H E G S

3.2 %
,1 . 201 , .1
2020, .2% ,1 .
201 -, . 2020,
.1 % 1,0 2.1 201 1,12 .
2020,

W P S

. 3% 1,02 .
201 1,10 . 2020,

P P S

0.01%
201 1,02 . 2020,

H S

1 .- %
201 1 -3.2 2020,

O

. % 0. 201
1. 2020.

3. O I

-2.2 % 1 . 201
3 . 2020 -
-
-1

4. O E

0.- % ,- 0.
201 , 1 . 2020,

G C

.- -% -, -2.1 201
-,2- . 2020,
-1
-

D A

11. 0% 1,1 .
201 1,32 .- 2020,

P C

.12% 31 .2 201
33 . 2020,

R M

1 . 2% 22 .
201 2 1.3 2020,

O E

(1) ,
(2) , (3) (-)
( ) ( )
( )

20. % 2 -. 201
331.2 2020,

O G L

201
3. 2020,
.,

5. O P

3. 2% 2,1 -.0
201 2,11 . 2020.

6. A S O P

3. % 2,033.
201 1, .0 2020.

G - P H E G S

21.- % 1,200. 201 -3.0
2020,
-1

W P S

2 . 3%
3 . 201 - .2 2020

P P S

3 .3 %
-2 .2 201 2020,

H S

.1 %
3 . 201 3 . 2020,

O

- 2.- % 1 .
201 110.2 2020,
.,

7. F C

0. % 0.0 201
2020,

8. S R A

0.1 % .-
201 .2 2020,
., ., .

9. P T

2. -% 1, 00.
201 1, -.3 2020.

10. I T E

1 .32% 3 0. 201
31 .- 2020. 22.3 %
201 1 .2 % 2020.

11. P P

1.1 % 1,320.3
201 1,33 . 2020.

12. P P A O S C

2.12%
1,2 .3 201 1,2 .2
2020.

IV. FINANCIAL POSITION

1. O

30 2020, , 2 . ,
-0,3 0.
2 ,2- .0
23,3 0.

2. P A L

. % , 23.2 31 201
, 2 . 30 2020,
10.1 % 3 , - . 31 201
-0,3 0. 30 2020,
.-2%
23,0 .3 31 201 2 ,2- .0 30 2020.
3.03% 22, 2.
31 201 23,3 0. 30 2020,
2020.

3. L

30 2020, 13, .-
-, -1.- , 3. (
),
1,- 2.1 (
). 23,2 0.0
,-1-. - ,
, 2. - .3 , 2 .
,00 .3 (
,).
1,1- . ,

0.3 % ,2 . 31
201 ,2 2. 30 2020. . %
2.3 % 31 201 0.0 % 30 2020,

4. N G R

( )
, 0.0 % 2. -%
31 201 2. % 30 2020.

- - 10.1 % 2 , 1 .1
31 201 32, 3.1 30 2020,
- ,-1-. - ,
, 2. -, .0 , - -
,3 .2 2,02 . .

1 . 0% -,0 .1
31 201 -, -1.- 30 2020.

V. OTHER SIGNIFICANT EVENTS

1. F

2020, 2,000.0
2 0- - - 2020 2. %.

13 2020, 2,000.0
2 0- - - 2020 1. %.

12 2020, 1, 00.0
1 - - - 2020 1. 0%.

2020, 1,000.0
- 2020, , 3.2 %.

1 2020, 1, 00.0
- 2020, 3+ , 3.--%.

1 2020,
2020 1, -00.0 , 3 , 2. %
2, 00.0 , , 3.22%.

2. C E

2020, 1, 3 .3 ,
1,220.
-1 .-

3. A S

100%
., .* (義縣珈煜光伏發電有限公司)
2020,

4. C L

30 2020,

5. M A

30 2020, 32 .0
1,3 ( )
.

6. S E R P

., . (**P**
O), 2 2020 ( ),
(**H S**) ( )
(**P O**),
2020
2020
.

VI. BUSINESS PROSPECT FOR THE SECOND HALF OF 2020

1. G -

2020,

2. F

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPAN

30 2020.

INTERIM DIVIDEND

30 2020.

COMPLIANCE WITH CORPORATE GOVERNANCE CODE

1 30 2020.

COMPLIANCE WITH CODE FOR SECURITIES TRANSACTIONS

(**M C**) 10

AUDIT COMMITTEE

2020

30 2020

PUBLICATION OF INTERIM RESULTS AND INTERIM REPORT

// // 2020

B J C E C ., L
KANG J

2 2020