



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00579)

JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES
(INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON
BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE
COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES
ACTING IN CONCERT WITH IT)**
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H
SHARES OF THE COMPANY**

Financial Advisor BEH



Financial Advisor the Company



() 3.5 17 2020
31 2020 ()

LETTERS OF INTENT

() (Re e a Sha eh de)
(Le e f I e)
173,532,000 , 6.13%
11.53%
() 0,0 4,000
2. 3%
5.32%
253,616,000
16. 5%

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WARNING

N hi g i he ab e e e h d be a e a a i i a i i c i a i i e e ad ice
f a y h i d a d e i he BEH a d he C a y a d he Re e a Sha eh de e i e e c i e
B b i d i a i e a e e a y e e b i b i y w h a e e f a y h w e e a i g f h e e
e i a c e f a y i f a i e e a b e . T h e e e e i h e L e e f I e e e a d e i h
a i g a y e g a b i g a i a d a e b i d i g h e a f h e Re e a Sha eh de
F h e a e e e e i b e a d e h BEH a d he C a y i f h e Re e a Sha eh de i f
h e f a y c h a n g e f e h i e e i

The H Share Offer is conditional upon the satisfaction of the conditions described in the Circular Deed. Pursuant to the Accordion, the H Share Offer will become effective only if the conditions set forth in the Circular Deed are satisfied. The H Share Offer is subject to the Deed of Undertaking to be entered into by the Shareholders of the Company and the effect of the completion of the Deed of Undertaking will be to ensure that the Company (including the H Shareholders) is in compliance with the relevant laws and regulations. Pursuant to the Deed of Undertaking, the Shareholders of the Company have agreed to take all necessary actions to ensure that the Company is in compliance with the relevant laws and regulations.

Beijing E&G Holding Co., Ltd.*
JIANG Fan

Beijing Jigong Chemical Engineering Co., Limited
KANG Jia

11 2021

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