北京能源集团有限责任公司
Beijing Energy Holding Co.,Ltd.*

Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00579)

JOINT ANNOUNCEMENT

(1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES ACTING IN CONCERT WITH IT)
(2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF THE COMPANY

ACCEPTANCE LEVEL OF THE H SHARE OFFER AND LAPSE OF THE H SHARE OFFER

Financial Adviser to BEH

中信建投國際
CHINA SECURITIES INTERNATIONAL

Financial Adviser to the Company

CITIC
SECURI

INTEREST OF BEH AND ITS CONCERT PARTIES IN H SHARES

f ff , ( ) B 5,081,793,482
D , 93.85% f . D
61.64% f . f C ; ( ) B C C,
f B , 224,348,291 D , 4.14%
f . D 2.72% f . f
C ; ( ) B , - . f B , 92,654,249 D ,
1.71% f . D 1.12% f
. f C ; ( ) BD , - . f B ,
16,035,322 D , 0.30% f . D
0.19% f . f C ; ( ) B , -
. f B , 471,612,800 , 16.67% f
. 5.72% f . f C ; ( ) B ,
B A AC .
B f . f C , 196,964,000 ,
6.96% f . 2.39% f .
f C ; ( ) C C C C ff f
. f C . f , 656,036,000
, 23.18% f . 7.96% f
. f C . f , B
f 6,739,444,144 f C , 81.74% f .
f C .

, f B ( ) ,
f ff , ( ) .
ff . f
, ( ) (f 4 . 22
f C) f C . ff . f . .

WITHDRAWAL OF LISTING

D . , , f f A C . f
f f ff . A D f
ff , D .

C ' f . C ' . f D
65% f 2005 2030 f -f f.
. C . 25%, f f B B f C
f f . ' .
f . . f . , f .

B f f B f B
Beijing Energy Holding Co., Ltd.*
JIANG Fan
C

Beijing Jingneng Clean Energy Co., Limited
KANG Jian
D . C

B , C
1 2021

A f , D f C
. , . C D . , . . . C ; -
D f C . . , . D B ;
- D f C . , . C . , .
. D .

D f C f f . f
f f , ,
f , f
f f ,
f .

A f . , f f B f . ,
. , . , . , . C . , .
. .

f B f f . f f
f , , f
, f . f
f , f
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* f