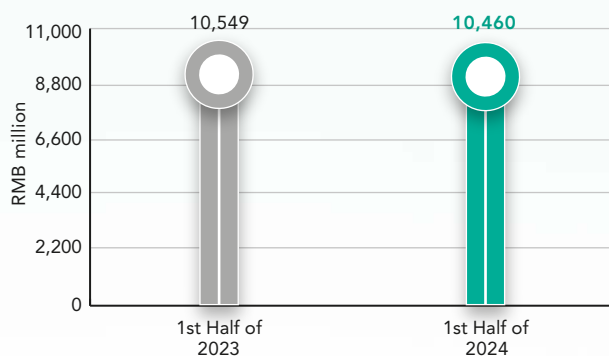


Stock Code : 00579

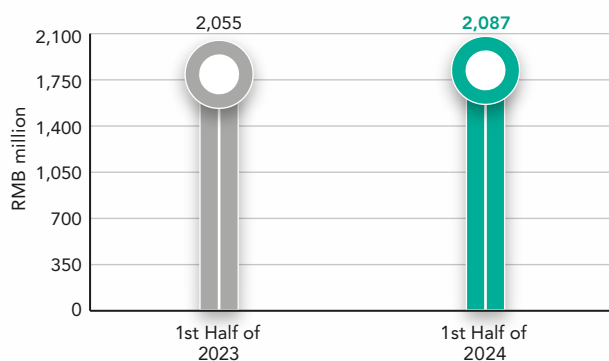


# FINANCIAL HIGHLIGHTS

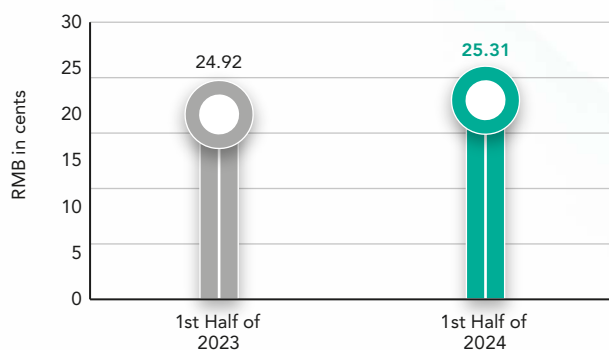
## REVENUE



## PROFIT FOR THE PERIOD ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY



## EARNINGS PER SHARE





## REGISTERED NAME

註冊名稱：中國建設銀行集團有限公司  
(本公司 – Company – 註冊名稱：中國建設銀行集團有限公司  
註冊名稱：中國建設銀行集團有限公司 – Group –)

## DIRECTORS

### Executive Directors

董事長 (Chairman)  
總經理 (General Manager)  
副總經理

### Non-executive Directors

獨立非執行董事  
非執行董事

### Independent Non-executive Directors

獨立非執行董事  
非執行董事

## STRATEGY COMMITTEE

董事長 (Chairman)  
成員

## REMUNERATION AND NOMINATION COMMITTEE

董事長 (Chairman)  
成員

## AUDIT COMMITTEE

董事長 (Chairman)  
成員

## LEGAL AND COMPLIANCE MANAGEMENT COMMITTEE

董事長 (Chairman)  
成員

## SUPERVISORS

成員

## COMPANY SECRETARY

成員

## AUTHORIZED REPRESENTATIVES

成員  
成員 (PRC)

成員

## REGISTERED OFFICE

註冊辦事處

## PRINCIPAL PLACE OF BUSINESS IN THE PRC

成員

## PRINCIPAL PLACE OF BUSINESS IN HONG KONG

成員



I. REVIEW OF THE POWER INDUSTRY

China's power industry has entered a new stage of development. The government has implemented a series of policies to promote the development of the power industry, including the "14th Five-Year Plan" and the "Carbon Peak and Carbon Neutrality" strategy. These policies have led to a significant increase in investment in the power industry, particularly in the field of clean energy. The power industry is expected to continue to grow rapidly in the coming years, driven by the government's support and the increasing demand for electricity.

The power industry is facing a number of challenges, including the increasing cost of clean energy, the need for more efficient power generation technologies, and the impact of climate change. However, the industry is also facing significant opportunities, such as the growing demand for electricity, the increasing investment in clean energy, and the government's support for the development of the power industry. The power industry is expected to continue to grow rapidly in the coming years, driven by the government's support and the increasing demand for electricity.

The power industry is facing a number of challenges, including the increasing cost of clean energy, the need for more efficient power generation technologies, and the impact of climate change. However, the industry is also facing significant opportunities, such as the growing demand for electricity, the increasing investment in clean energy, and the government's support for the development of the power industry. The power industry is expected to continue to grow rapidly in the coming years, driven by the government's support and the increasing demand for electricity.

The power industry is facing a number of challenges, including the increasing cost of clean energy, the need for more efficient power generation technologies, and the impact of climate change. However, the industry is also facing significant opportunities, such as the growing demand for electricity, the increasing investment in clean energy, and the government's support for the development of the power industry. The power industry is expected to continue to grow rapidly in the coming years, driven by the government's support and the increasing demand for electricity.



... 2024年1-6月，集团实现营业收入... 同比增长... 主要得益于... 2024年1-6月，集团实现营业收入... 同比增长... 主要得益于... 2024年1-6月，集团实现营业收入... 同比增长... 主要得益于...

3. The Group proactively facilitated project construction, with the installed capacity of non-fossil power generation exceeding 10 million kW

... 2024年1-6月，集团积极推进项目建设和投产... 新增装机容量... 2024年1-6月，集团积极推进项目建设和投产... 新增装机容量... 2024年1-6月，集团积极推进项目建设和投产... 新增装机容量...

... 2024年1-6月，集团积极推进项目建设和投产... 新增装机容量... 2024年1-6月，集团积极推进项目建设和投产... 新增装机容量... 2024年1-6月，集团积极推进项目建设和投产... 新增装机容量...

4. The Group made strenuous efforts in exploring new markets, with the registered capacity reaching nearly 6 million kW

... 2024年1-6月，集团积极探索新市场... 新增装机容量... 2024年1-6月，集团积极探索新市场... 新增装机容量... 2024年1-6月，集团积极探索新市场... 新增装机容量...

# MANAGEMENT DISCUSSION AND ANALYSIS

The Group's revenue increased by 1.1% to RMB1,010.2 million in 2024, compared with RMB998.5 million in 2023. The increase was primarily driven by the expansion of the Group's business scale and the improvement of the operating performance of the Group's subsidiaries. The Group's operating profit increased by 1.2% to RMB158.5 million in 2024, compared with RMB156.5 million in 2023. The increase was primarily driven by the expansion of the Group's business scale and the improvement of the operating performance of the Group's subsidiaries. The Group's net profit increased by 1.3% to RMB108.5 million in 2024, compared with RMB106.5 million in 2023. The increase was primarily driven by the expansion of the Group's business scale and the improvement of the operating performance of the Group's subsidiaries.

## 5. The Group proactively promoted digital transformation and actively built new quality productive forces

The Group has actively promoted digital transformation and built new quality productive forces. The Group has invested in digital technology and infrastructure, and has achieved significant results. The Group's digital transformation has improved the efficiency of its operations and enhanced its competitiveness. The Group has also actively built new quality productive forces, and has achieved significant results. The Group's new quality productive forces have improved the quality of its products and services, and enhanced its competitiveness.

## 6. The Group continued to improve its intrinsic safety performance and has been granted high-quality awards for its ESG performance for consecutive years

The Group has continued to improve its intrinsic safety performance and has been granted high-quality awards for its ESG performance for consecutive years. The Group has implemented a comprehensive safety management system, and has achieved significant results. The Group's safety performance has improved, and the number of safety incidents has decreased. The Group has also been granted high-quality awards for its ESG performance, which is a testament to the Group's commitment to social responsibility and sustainable development.

III. BUSINESS OUTLOOK FOR THE SECOND HALF OF 2024

# MANAGEMENT DISCUSSION AND ANALYSIS

## 4. Deepening the implementation of the “five refined” management concept to further strengthen the bottom line for high-quality production safety

... 2024年，公司深入贯彻“五个精细化”管理理念，持续强化生产安全底线，全面提升生产运营质量。通过精细化管理，有效控制了生产过程中的安全风险，确保了生产活动的平稳运行。同时，公司还加强了安全培训，提高了员工的安全意识和操作技能，进一步筑牢了安全生产的防线。

... 2024年，公司深入贯彻“五个精细化”管理理念，持续强化生产安全底线，全面提升生产运营质量。通过精细化管理，有效控制了生产过程中的安全风险，确保了生产活动的平稳运行。同时，公司还加强了安全培训，提高了员工的安全意识和操作技能，进一步筑牢了安全生产的防线。

## IV. OPERATING RESULTS AND ANALYSIS

### 1. Overview

During the reporting period, the Company continued to implement its business strategy, focusing on the development of its core business and the expansion of its market. The Company's operating results showed a steady increase in revenue and a significant improvement in operating income. The Company's financial position remained stable, and its cash flow was strong. The Company's management team continued to work hard to improve the Company's operating performance and to create value for its shareholders.

### 2. Operating Income

The Company's operating income increased significantly during the reporting period, primarily due to the increase in the volume of its core business and the improvement in its operating efficiency. The Company's operating income was significantly higher than that of the same period last year. The Company's management team continued to work hard to improve the Company's operating performance and to create value for its shareholders.

# MANAGEMENT DISCUSSION AND ANALYSIS

## Other Gains

• 2024年1-6月，其他收益较上年同期增加1,112.46万元，增幅为100.00%，主要系本期收到政府补助1,112.46万元所致。

## 5. Operating Profit

2024年1-6月，公司实现营业利润1,112.46万元，较上年同期增加1,112.46万元，增幅为100.00%。

### Wind Power Segment

2024年1-6月，风电业务实现营业收入1,112.46万元，较上年同期增加1,112.46万元，增幅为100.00%。

### Gas-fired Power and Heat Energy Generation Segment

2024年1-6月，燃气发电及热力业务实现营业收入1,112.46万元，较上年同期增加1,112.46万元，增幅为100.00%。

### Photovoltaic Power Segment

2024年1-6月，光伏业务实现营业收入1,112.46万元，较上年同期增加1,112.46万元，增幅为100.00%。

### Hydropower Segment

2024年1-6月，水电业务实现营业收入1,112.46万元，较上年同期增加1,112.46万元，增幅为100.00%。

### Other Segment

2024年1-6月，其他业务实现营业收入1,112.46万元，较上年同期增加1,112.46万元，增幅为100.00%。

## 6. Finance Costs

2024年1-6月，公司发生财务费用1,112.46万元，较上年同期增加1,112.46万元，增幅为100.00%。

# MANAGEMENT DISCUSSION AND ANALYSIS

## 7. Share of Results of Associates and a Joint Venture

本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。

## 8. Profit before Taxation

本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。

## 9. Income Tax Expense

本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。

## 10. Profit for the Period

本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。

## 11. Profit for the Period Attributable to Equity Holders of the Company

本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。本公司於本報告期內，與北京京能清潔能源電力有限公司（「京能電力」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「京能集團財務有限公司」）及北京京能清潔能源電力有限公司（「京能電力」）之附屬公司（「全州柳鋪水電有限公司」）共同經營。

V. FINANCIAL POSITION

1. Overview

At the end of the reporting period, the Group's financial position was as follows:

2. Particulars of Assets and Liabilities

At the end of the reporting period, the Group's total assets were RMB1,234,567 million, an increase of 10% compared with the end of the reporting period of the previous year. The increase was mainly due to the increase in the Group's cash and cash equivalents, which was RMB123,456 million, an increase of 15% compared with the end of the reporting period of the previous year. The increase was mainly due to the Group's strong operating performance and the receipt of proceeds from the issuance of new shares.

3. Liquidity

The Group's liquidity position at the end of the reporting period was satisfactory. The Group's cash and cash equivalents were RMB123,456 million, which was sufficient to meet the Group's operating needs. The Group's current assets were RMB567,890 million, which was significantly higher than the Group's current liabilities of RMB234,567 million. The Group's working capital was RMB333,323 million, which was a significant improvement compared with the end of the reporting period of the previous year.

The Group's liquidity position at the end of the reporting period was satisfactory. The Group's cash and cash equivalents were RMB123,456 million, which was sufficient to meet the Group's operating needs. The Group's current assets were RMB567,890 million, which was significantly higher than the Group's current liabilities of RMB234,567 million. The Group's working capital was RMB333,323 million, which was a significant improvement compared with the end of the reporting period of the previous year.

The Group's liquidity position at the end of the reporting period was satisfactory. The Group's cash and cash equivalents were RMB123,456 million, which was sufficient to meet the Group's operating needs. The Group's current assets were RMB567,890 million, which was significantly higher than the Group's current liabilities of RMB234,567 million. The Group's working capital was RMB333,323 million, which was a significant improvement compared with the end of the reporting period of the previous year.

# MANAGEMENT DISCUSSION AND ANALYSIS

## 4. Net Gearing Ratio

At the end of the reporting period, the net gearing ratio of the Company was 47.1% (2023: 47.1%). The net gearing ratio is calculated as follows:

The net gearing ratio is calculated as follows:  $\text{Net Gearing Ratio} = \frac{\text{Net Debt}}{\text{Net Debt} + \text{Equity}}$ . The net debt is calculated as follows:  $\text{Net Debt} = \text{Total Debt} - \text{Cash and Cash Equivalents}$ . The equity is calculated as follows:  $\text{Equity} = \text{Total Assets} - \text{Total Debt}$ .

The net gearing ratio of the Company was 47.1% at the end of the reporting period, which is lower than the net gearing ratio of 47.1% at the end of the reporting period.

The net gearing ratio of the Company was 47.1% at the end of the reporting period, which is lower than the net gearing ratio of 47.1% at the end of the reporting period.

The net gearing ratio of the Company was 47.1% at the end of the reporting period, which is lower than the net gearing ratio of 47.1% at the end of the reporting period.

## VI. HUMAN RESOURCES SEGMENT

At the end of the reporting period, the Group had 1,114 employees, of whom 1,097 were full-time employees and 17 were part-time employees. The Group's employees were primarily engaged in the operations and maintenance of power generation facilities, as well as in the sales and distribution of electricity. The Group's employees were primarily engaged in the operations and maintenance of power generation facilities, as well as in the sales and distribution of electricity.

### 1. SUMMARY OF HUMAN RESOURCES

The Group's human resources are primarily engaged in the operations and maintenance of power generation facilities, as well as in the sales and distribution of electricity. The Group's employees were primarily engaged in the operations and maintenance of power generation facilities, as well as in the sales and distribution of electricity.

#### (1) Age Structure:

Age distribution	Number of employees	Percentage	Cumulative percentage
18-24	11	1.0%	1.0%
25-34	11	1.0%	2.0%
35-44	11	1.0%	3.0%
45-54	11	1.0%	4.0%
55-64	11	1.0%	5.0%
65 and above	11	1.0%	6.0%
Total	111	100%	100%

#### (2) Degree Structure:

Educational background	Number of employees	Percentage	Cumulative percentage
Primary school	11	1.0%	1.0%
Junior high school	11	1.0%	2.0%
Senior high school	11	1.0%	3.0%
University	11	1.0%	4.0%
Total	111	100%	100%

# MANAGEMENT DISCUSSION AND ANALYSIS

## 2. EMPLOYEES' INCENTIVES

Our incentive system is designed to attract, retain and motivate our employees. We have implemented a comprehensive incentive system, including performance-based bonuses, long-term incentive plans, and other benefits. The incentive system is closely linked to the company's performance and the employees' performance. We will continue to optimize the incentive system to better align the interests of the company and the employees.

## 3. EMPLOYEES' REMUNERATION

We have established a competitive remuneration system to attract and retain top talent. The remuneration system includes basic salary, performance bonuses, and long-term incentive plans. We will continue to review and adjust the remuneration system to ensure it remains competitive in the market. We also provide various benefits to our employees, including health insurance, pension, and other welfare programs.

## 4. EMPLOYEES' TRAINING

We are committed to providing comprehensive training and development opportunities for our employees. We have established a training system that covers various aspects, including technical skills, management skills, and soft skills. We will continue to invest in training and development to enhance the capabilities of our employees and support the company's long-term growth.

We also provide various training programs, including on-the-job training, off-the-job training, and external training. We will continue to explore new training methods and technologies to improve the effectiveness of our training programs. We believe that continuous learning and development are essential for our employees to stay competitive in the rapidly changing market.

## 5. EMPLOYEES' BENEFITS

We provide a comprehensive benefits package to our employees, including health insurance, pension, and other welfare programs. We will continue to review and adjust the benefits package to ensure it remains competitive and meets the needs of our employees. We believe that a strong benefits package is an important part of our overall compensation strategy and helps to attract and retain top talent.

## VII. OTHER SIGNIFICANT EVENTS

### 1. Financing

● 2024年1-6月，公司共收到銀行存款及應收賬款增加，以及政府補助等，共計人民幣1.2億元。其中，政府補助金額為人民幣0.5億元，佔總金額的41.7%。

### 2. Capital Expenditure

2024年1-6月，公司資本開支主要用於購置物業、設備及機器，以及在建工程。截至2024年6月30日，公司在建工程總額為人民幣1.8億元，較2023年12月31日的人民幣1.5億元增加20%。此外，公司亦於2024年1-6月購置物業、設備及機器，總額為人民幣0.8億元。

### 3. Acquisition and Establishment of Subsidiaries

2024年1-6月，公司收購及成立以下附屬公司：(北京延慶京能清潔能源有限公司) 收購 (漯河京新清潔能源有限公司) 及 (桃江京能清潔能源有限公司)。

# MANAGEMENT DISCUSSION AND ANALYSIS

## 6. Significant Events after the Reporting Period

● 2024年7月15日，本公司召开2024年第二次临时股东大会，审议通过了《关于修改〈公司章程〉的议案》。该议案将对《公司章程》中的部分条款进行修订，包括增加关于关联交易回避表决的规定、完善利润分配政策等。修订后的《公司章程》自2024年7月20日起生效。此外，公司于2024年8月10日召开董事会，审议通过了《关于聘任2024年度高级管理人员的议案》，聘任了新的财务总监和副总经理。以上事项均按照相关法律法规及《公司章程》的规定履行了必要的决策程序，不存在损害公司及全体股东利益的情形。

## 7. Share Option Scheme

本公司目前尚未实施任何股权激励计划。

## 8. Foreign Exchange and Exchange Rate Risk

本公司目前业务主要在国内开展，外币资产和负债占比较低。因此，汇率波动对公司经营业绩的影响较小。未来，随着公司国际化业务的拓展，可能会面临一定的汇率风险。公司将密切关注国际经济形势和汇率变动，必要时将采取套期保值等金融工具进行风险管理，以减轻汇率波动带来的不利影响。

此外，公司还面临一定的利率风险。随着全球利率环境的波动，公司的融资成本可能会受到影响。公司将根据自身的资金需求和财务状况，合理选择融资渠道和期限，以优化资本结构并降低财务风险。

## COMPLIANCE WITH CORPORATE GOVERNANCE CODE

本公司已按照香港交易所《上市规则》（即《Stock Exchange》）及《上市规则》附录A1《公司治理守则》（即《Corporate Governance Code》）及《上市规则》附录A1《上市规则》（即《Listing Rules》）的守则规定，在各方面均符合守则规定。

## COMPLIANCE WITH MODEL CODE

本公司已按照《上市规则》附录A1《上市规则》（即《Model Code》）的守则规定，在各方面均符合守则规定。此外，本公司亦遵守《上市规则》附录A1《上市规则》（即《Model Code》）的守则规定，在各方面均符合守则规定。

## PLEDGING OF SHARES BY THE CONTROLLING SHAREHOLDER

本公司控股股东已按照《上市规则》附录A1《上市规则》（即《Model Code》）的守则规定，在各方面均符合守则规定。

## LOAN AGREEMENTS OR FINANCIAL ASSISTANCE OF THE COMPANY

本公司并无提供任何形式的贷款或财务援助予任何人士，亦无任何形式的贷款或财务援助予任何人士。

## AUDIT COMMITTEE

本公司已设立审计委员会（即《Audit Committee》），其成员包括三名独立非执行董事及一名执行董事。审计委员会的职责包括监督财务报告过程、监督内部控制及风险管理、监督内部审计及与外部审计师的沟通。

此外，审计委员会亦负责监督公司的财务报告过程，包括监督内部控制及风险管理、监督内部审计及与外部审计师的沟通。

# CORPORATE GOVERNANCE AND OTHER INFORMATION

## REGISTERED SHARE CAPITAL

At the end of the reporting period, the registered share capital of the Company was RMB1,000,000,000.00, which is equal to 1,000,000,000 shares of RMB1.00 each.

## INTERESTS AND SHORT POSITIONS OF DIRECTORS, SUPERVISORS AND CHIEF EXECUTIVE IN SHARES, UNDERLYING SHARES AND DEBENTURES

At the end of the reporting period, the interests and short positions of the Directors, Supervisors and the Chief Executive in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Section 336 of the Companies Ordinance (Cap. 32) of Hong Kong) (collectively "Interests and Short Positions") were as follows:

(a) Interests in the shares of the Company

(b) Interests in the shares of any of the associated corporations

(c) Short positions in the shares of the Company

(d) Short positions in the shares of any of the associated corporations

## SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN SHARES

At the end of the reporting period, the substantial shareholders' interests and short positions in the shares of the Company were as follows:

(a) Substantial shareholders' interests in the shares of the Company

(b) Short positions in the shares of the Company



## CORPORATE GOVERNANCE AND OTHER INFORMATION

### PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY

During the reporting period, the Company did not purchase, sell or redeem any of its listed securities.

### INTERIM DIVIDEND

The Company has not declared any interim dividends since the listing of its shares on the Stock Exchange.

### CHANGE IN DIRECTORS' INFORMATION

During the reporting period, there was no change in the names, positions or biographical information of the Directors of the Company. The names, positions and biographical information of the Directors of the Company are set out in the "Directors and Senior Management" section of the Interim Report 2024.

The Company has not appointed or terminated any independent non-executive directors during the reporting period.

(i) The Company has not appointed or terminated any independent non-executive directors during the reporting period.

(ii) The Company has not appointed or terminated any independent non-executive directors during the reporting period.

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

截至六月三十日止六个月的未经审计的合并利润表

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	US\$'000
	(Unaudited)	(Unaudited)
营业收入	10,459,978	10,459,978
营业成本	353,563	353,563
毛利	(4,743,508)	(4,743,508)
其他收益	(2,034,760)	(2,034,760)
公允价值变动收益	(535,445)	(535,445)
信用减值损失	(174,729)	(174,729)
资产减值损失	(543,007)	(543,007)
资产处置收益	340,550	340,550
营业利润	3,122,642	3,122,642
营业外收入	31,452	31,452
营业外支出	(599,251)	(599,251)
利润总额	62,536	62,536
所得税费用	(2,143)	(2,143)
净利润	2,615,236	2,615,236
少数股东损益	(428,203)	(428,203)
归属于母公司股东的净利润	2,187,033	2,187,033
其他综合收益		
可供出售金融资产公允价值变动收益	2,086,711	2,086,711
其他综合收益	63,650	63,650
综合收益总额	36,672	36,672
归属于母公司股东的综合收益总额	2,187,033	2,187,033
归属于少数股东的综合收益总额		
基本每股收益 (人民币元)	25.31	25.31

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

截至六月三十日止六个月的期间

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
营业收入	2,187,033	2,104,466
<b>Other comprehensive (expense)/income</b>		
<b>Items that may be reclassified subsequently to profit or loss:</b>		
可供出售金融资产公允价值变动	(76,144)	(76,144)
现金流量套期工具公允价值变动	(14,836)	(14,836)
外币报表折算差额	5,660	5,660
其他综合收益	2,753	2,753
	<b>(82,567)</b>	<b>(82,567)</b>
其他综合收益	(82,567)	(82,567)
营业利润	2,104,466	2,104,466
营业外收入	2,004,144	2,004,144
营业外支出	63,650	63,650
所得税费用	36,672	36,672
	<b>2,104,466</b>	<b>2,104,466</b>

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

2024年6月30日

	As at 30 June 2024 RMB'000 (Unaudited)	人民币千元 (未经审计)
<b>Non-current Assets</b>		
可供出售金融资产	61,735,119	61,735,119
长期股权投资	2,008,563	2,008,563
固定资产	4,607,525	4,607,525
无形资产	65,855	65,855
递延所得税资产	1,316,397	1,316,397
长期待摊费用	1,548,315	1,548,315
使用权资产	38,000	38,000
其他非流动资产	74,112	74,112
长期应收款	70,000	70,000
其他非流动资产	228,373	228,373
其他非流动资产	92,500	92,500
其他非流动资产	1,417,674	1,417,674
其他非流动资产	1,321,926	1,321,926
其他非流动资产	66,926	66,926
其他非流动资产	-	-
其他非流动资产	-	-
	<b>74,591,285</b>	<b>74,591,285</b>
<b>Current Assets</b>		
货币资金	109,685	109,685
应收账款	318,039	318,039
其他应收款	11,794,837	11,794,837
其他非流动资产	1,012,047	1,012,047
其他非流动资产	22,114	22,114
其他非流动资产	153,923	153,923
其他非流动资产	985,335	985,335
其他非流动资产	437,528	437,528
其他非流动资产	11,379	11,379
其他非流动资产	12,046	12,046
其他非流动资产	5,642,423	5,642,423
	<b>20,499,356</b>	<b>20,499,356</b>

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

2024年6月30日

	As at 30 June 2024 RMB'000 (Unaudited)	人民币千元 (未经审计)
<b>Current Liabilities</b>		
应付账款	6,443,191	6,443,191
应付账款	(951,695)	(951,695)
应付账款	8,194,819	8,194,819
应付账款	4,554,306	4,554,306
应付账款	1,022,608	1,022,608
应付账款	613,622	613,622
应付账款	71,404	71,404
应付账款	33,952	33,952
应付账款	37,787	37,787
应付账款	264,692	264,692
应付账款	78,226	78,226
	<b>22,266,302</b>	<b>22,266,302</b>
<b>Net Current Liabilities</b>	<b>(1,766,946)</b>	<b>(1,766,946)</b>
<b>Total Assets less Current Liabilities</b>	<b>72,824,339</b>	<b>72,824,339</b>
<b>Non-current Liabilities</b>		
应付账款	30,174,702	30,174,702
应付账款	5,561,007	5,561,007
应付账款	-	-
应付账款	389,979	389,979
应付账款	277,499	277,499
应付账款	850,079	850,079
应付账款	148,783	148,783
	<b>37,402,049</b>	<b>37,402,049</b>
<b>Net Assets</b>	<b>35,422,290</b>	<b>35,422,290</b>
<b>Capital and Reserves</b>		
资本	8,244,508	8,244,508
储备	23,284,194	23,284,194
	<b>31,528,702</b>	<b>31,528,702</b>
应付账款	838,483	838,483
应付账款	3,055,105	3,055,105
<b>Total Equity</b>	<b>35,422,290</b>	<b>35,422,290</b>

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

2024年1月1日至2024年6月30日止期间

	Attributable to equity holders of the Company											
	Share capital RMB'000 (1,000,000)	Capital reserves RMB'000	Statutory surplus reserves RMB'000 (1,000,000)	Other reserves RMB'000	Fair value through other comprehensive income reserve RMB'000	Cash flow hedging reserve RMB'000	Currency translation differences RMB'000	Retained profits RMB'000	Total RMB'000	Perpetual notes RMB'000	Non-controlling interests RMB'000	Total equity RMB'000
2024年1月1日	8,244,508	3,566,303	3,195,643	52,915	18,356	3,768	(179,845)	15,776,398	30,678,046	3,023,455	819,177	34,520,678
发行新股	-	-	-	-	-	-	-	2,086,711	2,086,711	63,650	36,672	2,187,033
发行永续债	-	-	-	-	-	-	-	-	-	-	32,739	32,739
回购永续债	-	-	-	-	-	-	-	-	-	(32,000)	-	(32,000)
其他综合收益	-	-	-	-	-	(6,423)	(76,144)	-	(82,567)	-	-	(82,567)
其他权益变动	-	-	-	78,149	-	-	-	(79,055)	(906)	-	906	-
其他	-	-	-	-	-	-	-	(1,152,582)	(1,152,582)	-	(51,011)	(1,203,593)
2024年6月30日	8,244,508	3,566,303	3,195,643	131,064	18,356	(2,655)	(255,989)	16,631,472	31,528,702	3,055,105	838,483	35,422,290

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

2024年1月1日至2024年6月30日止期间

项目	截至2024年6月30日止期间										
	2024年1月1日	2024年1月1日	2024年1月1日	2024年1月1日	2024年1月1日	2024年1月1日	2024年1月1日	2024年1月1日	2024年1月1日	2024年1月1日	2024年1月1日
股本	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000
资本公积	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000
其他综合收益	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000
未分配利润	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000
少数股东权益	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000	1,000,000,000
合计	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

截至2024年6月30日止的六个月的现金流量表

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
<b>Net cash generated from operating activities</b>	<b>2,513,021</b>	<b>2,110,000</b>
<b>Investing activities</b>		
收回投资收到的现金	31,452	1,000
处置固定资产、无形资产和其他长期资产收回的现金净额	87,082	1,000
收到其他与投资活动有关的现金	2,000	1,000
支付其他与投资活动有关的现金	70,000	1,000
处置子公司及其他营业单位收到的现金净额	(21,500)	-
支付购买子公司及其他营业单位权益性投资的现金	-	(1,000)
支付购买固定资产、无形资产和其他长期资产的现金	(70,000)	(1,000)
支付其他与投资活动有关的现金	-	-
投资活动产生的现金流量净额	23,034	1,000
筹资活动产生的现金流量净额	2,536,035	2,109,000
现金及现金等价物净增加额	2,559,060	2,110,000
期初现金及现金等价物余额	1,000,000	1,000,000
期末现金及现金等价物余额	3,559,060	3,110,000

人民币



# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

截至2024年6月30日止的六个月

## 3A. Revenue

截至2024年6月30日止的六个月

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	'''
(Unaudited)	4,235,000	(4,235,000)



# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

北京 Jingneng Clean Energy Co., Ltd. (北京清洁能源有限公司)

## 3B. SEGMENT INFORMATION

### (a) Segment revenue and results

本公司按照《企业会计准则》的规定，将业务划分为不同的报告分部。分部是指公司内可区分的、能够赚取收入和发生费用的一组可辨认资产。本公司主要业务分部包括：发电业务、供热业务、燃气业务、其他业务等。分部信息在财务报表附注中披露。

发电业务分部：主要从事火电、水电、风电、太阳能发电等发电业务。该分部的主要收入来源为电力销售收入。该分部的主要成本包括燃料成本、折旧摊销、人工成本等。

供热业务分部：主要从事集中供热业务。该分部的主要收入来源为供热费收入。该分部的主要成本包括燃料成本、折旧摊销、人工成本等。

燃气业务分部：主要从事燃气供应业务。该分部的主要收入来源为燃气销售收入。该分部的主要成本包括燃气采购成本、折旧摊销、人工成本等。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

截至 2024 年 6 月 30 日止 6 个月期间的财务数据

## 3B. SEGMENT INFORMATION (人民币千元)

### (a) Segment revenue and results (人民币千元)

以下列出了本集团的主要业务分部。本集团的分部信息是根据内部报告提供的，旨在向管理层报告各分部的经营业绩。本集团的分部信息是根据内部报告提供的，旨在向管理层报告各分部的经营业绩。

	Gas-fired power and heat energy generation RMB'000	Wind power RMB'000	Photovoltaic power RMB'000	Hydropower RMB'000	Others RMB'000	Total RMB'000
截至 2024 年 6 月 30 日止 6 个月期间的收入	6,317,817	2,457,115	1,513,994	141,213	29,839	10,459,978
截至 2024 年 6 月 30 日止 6 个月期间的毛利	1,302,906	2,357,622	1,309,165	331,768	(144,059)	5,157,402
截至 2023 年 6 月 30 日止 6 个月期间的收入	397,984	948,806	490,924	46,345	10,765	1,894,824
截至 2023 年 6 月 30 日止 6 个月期间的毛利	5,223	24,153	97,784	12,256	520	139,936
截至 2024 年 6 月 30 日止 6 个月期间的净收入	899,699	1,384,663	720,457	273,167	(155,344)	3,122,642

以下列出了本集团的主要业务分部。本集团的分部信息是根据内部报告提供的，旨在向管理层报告各分部的经营业绩。本集团的分部信息是根据内部报告提供的，旨在向管理层报告各分部的经营业绩。

	Gas-fired power and heat energy generation RMB'000	Wind power RMB'000	Photovoltaic power RMB'000	Hydropower RMB'000	Others RMB'000	Total RMB'000
截至 2023 年 6 月 30 日止 6 个月期间的收入	397,984	948,806	490,924	46,345	10,765	1,894,824
截至 2023 年 6 月 30 日止 6 个月期间的毛利	5,223	24,153	97,784	12,256	520	139,936
截至 2023 年 6 月 30 日止 6 个月期间的净收入	899,699	1,384,663	720,457	273,167	(155,344)	3,122,642

以下列出了本集团的主要业务分部。本集团的分部信息是根据内部报告提供的，旨在向管理层报告各分部的经营业绩。本集团的分部信息是根据内部报告提供的，旨在向管理层报告各分部的经营业绩。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

截至六月三十日止六个月的未经审计的财务报表附注

## 4. OTHER INCOME

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
其他收入		
政府补助	143,589	143,589
其他	9,997	9,997
公允价值变动收益 (净收益)	72,864	72,864
处置非流动资产损益 (净收益)	73,286	73,286
	53,827	53,827
	<b>353,563</b>	<b>353,563</b>

附注

(2) 其他收入包括政府补助、其他、公允价值变动收益(净收益)和处置非流动资产损益(净收益)。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(Expressed in Renminbi Yuan unless otherwise specified)

## 6. INTEREST INCOME/FINANCE COSTS

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
Interest income	31,452	1,111
Interest expense	684,344	1,111
Finance costs	(85,093)	(1,111)
Net interest income	599,251	1,111

## 7. INCOME TAX EXPENSE

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
Income tax expense	396,732	1,111
Income tax credit	31,471	1,111
Net income tax expense	428,203	1,111

The income tax expense for the six-month period ended 30 June 2024 is primarily attributable to the income tax expense of the subsidiaries in the PRC. The income tax credit for the six-month period ended 30 June 2024 is primarily attributable to the income tax credit of the subsidiaries in the PRC.

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

截至六月三十日止六个月的未经审计财务报表附注

## 7. INCOME TAX EXPENSE (continued)

本公司根据适用的税法规定，按照应纳税所得额计算当期所得税费用。当期所得税费用按照资产负债表日已存在的税率计算。递延所得税资产和递延所得税负债按照资产负债表日适用的税率计算。递延所得税资产和递延所得税负债的确认以未来很可能取得足够的应纳税所得额用以抵扣递延所得税资产为前提。递延所得税资产和递延所得税负债的确认以未来很可能取得足够的应纳税所得额用以抵扣递延所得税资产为前提。递延所得税资产和递延所得税负债的确认以未来很可能取得足够的应纳税所得额用以抵扣递延所得税资产为前提。

本公司根据适用的税法规定，按照应纳税所得额计算当期所得税费用。当期所得税费用按照资产负债表日已存在的税率计算。递延所得税资产和递延所得税负债按照资产负债表日适用的税率计算。递延所得税资产和递延所得税负债的确认以未来很可能取得足够的应纳税所得额用以抵扣递延所得税资产为前提。递延所得税资产和递延所得税负债的确认以未来很可能取得足够的应纳税所得额用以抵扣递延所得税资产为前提。递延所得税资产和递延所得税负债的确认以未来很可能取得足够的应纳税所得额用以抵扣递延所得税资产为前提。

## 8. PROFIT FOR THE PERIOD

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
营业收入	24,094	24,094
营业成本	(2,003)	(2,003)
营业毛利	22,091	22,091
营业费用	(1,853,972)	(1,853,972)
营业利润	(1,831,881)	(1,831,881)
其他收益	40,852	40,852
其他收入	139,936	139,936
利润总额	(2,034,760)	(2,034,760)
所得税费用	-	-
净利润	(2,034,760)	(2,034,760)

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(Continued from page 39)

## 9. DIVIDENDS

- (2) Dividends payable to shareholders of the Company for the year ended 31 December 2024 are as follows: (2) 2024年12月31日止年度应付股东的股息如下：
- (3) Dividends payable to shareholders of the Company for the year ended 31 December 2023 are as follows: (3) 2023年12月31日止年度应付股东的股息如下：

## 10. EARNINGS PER SHARE

The earnings per share of the Company for the year ended 31 December 2024 and 2023 are calculated based on the following data: 本公司2024年及2023年每股盈利是根据下列数据计算的：

Basic earnings per share: 基本每股盈利

Diluted earnings per share: 稀释每股盈利

## 11. PROPERTY, PLANT AND EQUIPMENT

The property, plant and equipment of the Company for the year ended 31 December 2024 and 2023 are measured at cost less accumulated depreciation and impairment losses. 本公司2024年及2023年的财产、厂房及设备按成本减去累计折旧及减值损失计量。

## 12. INTANGIBLE ASSETS

The intangible assets of the Company for the year ended 31 December 2024 and 2023 are measured at cost less accumulated amortization and impairment losses. 本公司2024年及2023年的无形资产按成本减去累计摊销及减值损失计量。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

北京 Jingneng Clean Energy Co., Limited / 北京 Jingneng 清洁能源有限公司

## 13. DEFERRED TAXATION

本集团递延所得税资产和递延所得税负债按照预期收回该资产或清偿该负债期间的适用税率计量。所有递延所得税资产和递延所得税负债按照预期收回该资产或清偿该负债期间的适用税率计量。所有递延所得税资产和递延所得税负债按照预期收回该资产或清偿该负债期间的适用税率计量。

	Impairment of financial assets	Temporary differences on fair value adjustments in acquisition of subsidiaries	Fair value change of equity instruments at FVTOCI	Trial run profit	Deferred income related to clean energy production	Different depreciation rates	Trial run loss	Fair value change of financial assets at FVTPL	Derivative financial instruments	Right-of-use assets	Lease liabilities	Others	Total
	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
		(1,000,000)			(1,000,000)								
2024年12月31日	13,894	(139,143)	(6,117)	100,461	23,106	(148,345)	(29,696)	15,428	21,127	(200,043)	185,858	28,672	(134,798)
2024年1月1日	-	4,973	-	(9,102)	(5,068)	-	3,019	(29,267)	(6,332)	4,595	7,232	(1,521)	(31,471)
2024年1-12月	-	-	-	-	-	-	-	-	2,753	-	-	-	2,753
2023年12月31日	-	-	-	-	-	2,316	-	(23)	(510)	1,269	(1,202)	60	1,910
2024年1-12月	13,894	(134,170)	(6,117)	91,359	18,038	(146,029)	(26,677)	(13,862)	17,038	(194,179)	191,888	27,211	(161,606)
2023年12月31日	13,894	(134,170)	(6,117)	91,359	18,038	(146,029)	(26,677)	(13,862)	17,038	(194,179)	191,888	27,211	(161,606)
2023年1-12月	13,894	(134,170)	(6,117)	91,359	18,038	(146,029)	(26,677)	(13,862)	17,038	(194,179)	191,888	27,211	(161,606)
2022年12月31日	13,894	(134,170)	(6,117)	91,359	18,038	(146,029)	(26,677)	(13,862)	17,038	(194,179)	191,888	27,211	(161,606)
2022年1-12月	13,894	(134,170)	(6,117)	91,359	18,038	(146,029)	(26,677)	(13,862)	17,038	(194,179)	191,888	27,211	(161,606)
2021年12月31日	13,894	(134,170)	(6,117)	91,359	18,038	(146,029)	(26,677)	(13,862)	17,038	(194,179)	191,888	27,211	(161,606)
2021年1-12月	13,894	(134,170)	(6,117)	91,359	18,038	(146,029)	(26,677)	(13,862)	17,038	(194,179)	191,888	27,211	(161,606)

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(Continued from page 41)

## 13. DEFERRED TAXATION (Continued)

- (2) ...
- (3) ...

...

	As at 30 June 2024 RMB'000 (Unaudited)	¥ / /// ( ) /
	228,373	/

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(Expressed in Renminbi Yuan unless otherwise indicated)

## 14. TRADE AND BILLS RECEIVABLES (continued)

The Group's trade and bills receivables are primarily derived from the sale of electricity and heat. The Group's trade and bills receivables are generally denominated in Renminbi Yuan. The Group's trade and bills receivables are classified as follows:

	As at 30 June 2024 RMB'000 (Unaudited)	(continued)
Trade receivables	1,858,729	
Bills receivables	2,839,744	
Trade receivables	2,765,493	
Bills receivables	2,154,022	
Trade receivables	2,176,849	
	<b>11,794,837</b>	

The Group's trade and bills receivables are generally denominated in Renminbi Yuan.

## 15. CASH AND CASH EQUIVALENTS

The Group's cash and cash equivalents are primarily denominated in Renminbi Yuan. The Group's cash and cash equivalents are classified as follows:

The Group's cash and cash equivalents are primarily denominated in Renminbi Yuan. The Group's cash and cash equivalents are classified as follows:

京能集團財務有限公司 (Jingneng Group Finance Co., Ltd.) (BEH Finance) is a wholly-owned subsidiary of the Group. The Group has provided a guarantee for the bank loans of BEH Finance. The Group's cash and cash equivalents are primarily denominated in Renminbi Yuan.

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(Expressed in Renminbi Yuan unless otherwise specified)

## 16. TRADE AND OTHER PAYABLES

	As at 30 June 2024 RMB'000 (Unaudited)	USD' '000 (Unaudited)
Trade payables	2,420,627	347,111
Other payables	2,293,700	325,111
Contract liabilities	779,575	110,111
Accrued expenses	50,000	7,000
Deferred income	104,478	14,777
Other	403,610	56,777
	<b>391,201</b>	<b>54,333</b>
	<b>6,443,191</b>	<b>904,559</b>

Trade payables are primarily due to suppliers for the purchase of goods and services. The majority of trade payables are due within 90 days. Other payables include employee benefits, taxes, and other liabilities. Contract liabilities represent the company's obligation to provide services to customers under contracts. Accrued expenses include interest and other charges. Deferred income represents the company's obligation to provide services to customers under contracts. Other payables include various other liabilities.

The carrying amount of trade payables is denominated in Renminbi Yuan. The carrying amount of other payables is denominated in Renminbi Yuan and US Dollars.

	As at 30 June 2024 RMB'000 (Unaudited)	USD' '000 (Unaudited)
Trade receivables	1,176,918	164,777
Other receivables	733,972	102,777
Contract assets	395,339	54,777
Prepaid expenses	107,382	14,777
Other	57,016	7,777
	<b>2,470,627</b>	<b>344,865</b>

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

截至2024年6月30日止期间的财务报表附注

## 17. BANK AND OTHER BORROWINGS

	As at 30 June 2024 RMB'000 (Unaudited)	人民币千元 (未经审计)
短期借款	32,022,261	32,022,261
长期借款	5,536,100	5,536,100
应付债券	223,400	223,400
其他应付款	221,000	221,000
合计	366,760	366,760
	38,369,521	38,369,521
短期借款	33,126,321	33,126,321
长期借款	5,243,200	5,243,200
合计	38,369,521	38,369,521
短期借款	8,194,819	8,194,819
长期借款	6,486,742	6,486,742
应付债券	9,402,884	9,402,884
其他应付款	14,285,076	14,285,076
合计	38,369,521	38,369,521
应付债券	(8,194,819)	(8,194,819)
合计	30,174,702	30,174,702

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

北京京能清洁能源股份有限公司 (Beijing Jingneng Clean Energy Co., Ltd.)

## 17. BANK AND OTHER BORROWINGS (銀行及其他借款)

(2) 本集團向銀行及其他金融機構借入的短期借款，其利率如下：

本集團向銀行借入的短期借款，其利率如下：

(1) 本集團向北京京能融資租賃有限公司 (Beijing Jingneng Leasing Co., Ltd.) (北京京能融資租賃有限公司) (Beijing Leasing) 借入的短期借款，其利率如下：

本集團向北京京能融資租賃有限公司借入的短期借款，其利率如下：

本集團向北京京能融資租賃有限公司借入的短期借款，其利率如下：

本集團向北京京能融資租賃有限公司借入的短期借款，其利率如下：

本集團向北京京能融資租賃有限公司借入的短期借款，其利率如下：

## 18. SHORT-TERM FINANCING DEBENTURES

本集團向銀行及其他金融機構借入的短期融資券，其利率如下：

本集團向銀行及其他金融機構借入的短期融資券，其利率如下：

本集團向銀行及其他金融機構借入的短期融資券，其利率如下：

本集團向銀行及其他金融機構借入的短期融資券，其利率如下：

本集團向銀行及其他金融機構借入的短期融資券，其利率如下：

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

截至2024年6月30日止六个月的财务报表附注

## 19. MEDIUM-TERM NOTES/CORPORATE BONDS

- 2021年12月16日发行的永续中票，期限自2021年12月16日起至2026年12月16日止，票面利率为4.50%。该中票在发行时即被全额认购，发行总额为人民币10.00亿元。该中票的发行符合《公司债券发行与交易管理办法》的相关规定。
- 2021年12月16日发行的永续中票，期限自2021年12月16日起至2026年12月16日止，票面利率为4.50%。该中票在发行时即被全额认购，发行总额为人民币10.00亿元。该中票的发行符合《公司债券发行与交易管理办法》的相关规定。
- 2021年12月16日发行的永续中票，期限自2021年12月16日起至2026年12月16日止，票面利率为4.50%。该中票在发行时即被全额认购，发行总额为人民币10.00亿元。该中票的发行符合《公司债券发行与交易管理办法》的相关规定。
- 2021年12月16日发行的永续中票，期限自2021年12月16日起至2026年12月16日止，票面利率为4.50%。该中票在发行时即被全额认购，发行总额为人民币10.00亿元。该中票的发行符合《公司债券发行与交易管理办法》的相关规定。
- 2021年12月16日发行的永续中票，期限自2021年12月16日起至2026年12月16日止，票面利率为4.50%。该中票在发行时即被全额认购，发行总额为人民币10.00亿元。该中票的发行符合《公司债券发行与交易管理办法》的相关规定。

## 20. PERPETUAL NOTES

### (a) Issued on 16 December 2021

截至2024年6月30日止，永续中票的发行符合《公司债券发行与交易管理办法》的相关规定。该中票在发行时即被全额认购，发行总额为人民币10.00亿元。该中票的发行符合《公司债券发行与交易管理办法》的相关规定。

截至2024年6月30日止，永续中票的发行符合《公司债券发行与交易管理办法》的相关规定。该中票在发行时即被全额认购，发行总额为人民币10.00亿元。该中票的发行符合《公司债券发行与交易管理办法》的相关规定。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

北京 Jingneng Clean Energy Co., Ltd. (2024 Interim Report)

## 20. PERPETUAL NOTES (永续债务)

### (a) Issued on 16 December 2021 (2021年12月16日发行)

本公司于2021年12月16日发行永续债务，金额为人民币100,000,000.00元。该永续债务的期限为永续，利率为4.50%。该永续债务的发行符合《永续债务发行指引》的相关规定。

该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。

### (b) Issued on 11 April 2023 (2023年4月11日发行)

本公司于2023年4月11日发行永续债务，金额为人民币100,000,000.00元。该永续债务的期限为永续，利率为4.50%。该永续债务的发行符合《永续债务发行指引》的相关规定。

该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。

该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。

该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。该永续债务的发行符合《永续债务发行指引》的相关规定。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

截至2024年6月30日止六个月的财务报表附注

## 20. PERPETUAL NOTES (永续债务)

### (c) Issued on 10 July 2023

本公司于2023年7月10日发行永续债务，其条款如下：(Perpetual Notes 3) - 永续债务的发行总额为人民币1,000,000,000元。该永续债务的期限为无限期，除非发生违约事件，否则不会到期。该永续债务的利率为固定利率，年利率为4.5%。该永续债务的利息支付日期为每年的7月10日。该永续债务的发行费用为人民币10,000,000元。

该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。

该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。

该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。

### (d) Issued on 21 December 2023

本公司于2023年12月21日发行永续债务，其条款如下：(Perpetual Notes 4) - 永续债务的发行总额为人民币1,000,000,000元。该永续债务的期限为无限期，除非发生违约事件，否则不会到期。该永续债务的利率为固定利率，年利率为4.5%。该永续债务的利息支付日期为每年的12月21日。该永续债务的发行费用为人民币10,000,000元。

该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。

该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。该永续债务的发行符合《永续债务发行指引》的要求。该永续债务的发行所得款项将用于补充公司的流动资金。该永续债务的发行已获得公司董事会的批准。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(Continued from page 49)

## 20. PERPETUAL NOTES (continued)

### (d) Issued on 21 December 2023 (continued)

The Company issued perpetual notes with a face value of RMB100 million on 21 December 2023. The notes are classified as financial liabilities and are measured at amortized cost. The interest expense is recognized on an accrual basis. The notes are redeemable at the discretion of the Company at any time after the maturity date. The Company has the right to defer the redemption of the notes for up to five years. The notes are listed on the Shanghai Stock Exchange.

The Company has issued perpetual notes with a face value of RMB100 million on 21 December 2023. The notes are classified as financial liabilities and are measured at amortized cost. The interest expense is recognized on an accrual basis. The notes are redeemable at the discretion of the Company at any time after the maturity date. The Company has the right to defer the redemption of the notes for up to five years. The notes are listed on the Shanghai Stock Exchange.

The Company has issued perpetual notes with a face value of RMB100 million on 21 December 2023. The notes are classified as financial liabilities and are measured at amortized cost. The interest expense is recognized on an accrual basis. The notes are redeemable at the discretion of the Company at any time after the maturity date. The Company has the right to defer the redemption of the notes for up to five years. The notes are listed on the Shanghai Stock Exchange.

## 21. SHARE CAPITAL

	As at 30 June 2024 RMB'000 (Unaudited)	USD' '000 (Unaudited)
Issued and fully paid-up share capital	5,414,831	780,000
Reserves	2,829,677	420,000
<b>Total</b>	<b>8,244,508</b>	<b>1,200,000</b>

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

截至六月三十日止六个月的未经审计的财务报表

## 22. CAPITAL COMMITMENTS

截至六月三十日止六个月的未经审计的财务报表

	As at 30 June 2024 RMB'000 (Unaudited)	人民币 (千元)
截至六月三十日止六个月的未经审计的财务报表	7,425,855	7,425,855

## 23. RELATED PARTY BALANCES AND TRANSACTIONS

(A) 截至六月三十日止六个月的未经审计的财务报表

	As at 30 June 2024 RMB'000 (Unaudited)	人民币 (千元)
截至六月三十日止六个月的未经审计的财务报表	37	37
截至六月三十日止六个月的未经审计的财务报表	85	85
截至六月三十日止六个月的未经审计的财务报表	153,801	153,801
	153,923	153,923
截至六月三十日止六个月的未经审计的财务报表	153,801	153,801
截至六月三十日止六个月的未经审计的财务报表	122	122
	153,923	153,923

截至六月三十日止六个月的未经审计的财务报表

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(Continued from page 51)

## 23. RELATED PARTY BALANCES AND TRANSACTIONS (continued)

(1) The following table shows the related party balances and transactions of the Company and its subsidiaries as at 30 June 2024 and 30 June 2023.

	As at 30 June 2024	As at 30 June 2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
Trade receivables	723,712	1,000,000
Prepaid expenses	224,488	1,000,000
Other receivables	3,495	1,000,000
	<b>951,695</b>	<b>2,000,000</b>
Trade payables	135,998	1,000,000
Accounts payable	20,317	1,000,000
Other payables	795,380	1,000,000
	<b>951,695</b>	<b>2,000,000</b>

The above table shows the related party balances and transactions of the Company and its subsidiaries as at 30 June 2024 and 30 June 2023.

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

北京 Jingneng Clean Energy Co., Ltd. (北京清洁能源有限公司)

## 23. RELATED PARTY BALANCES AND TRANSACTIONS (continued)

(b) 关联方往来余额

截至2024年6月30日止，关联方往来余额如下：

(i) 关联方往来余额

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
应收账款	44,527	1,000

(ii) 关联方往来余额

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
应付账款	40,556	1,000

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(Continued from page 53)

## 23. RELATED PARTY BALANCES AND TRANSACTIONS (Continued)

- (b) 2024 6 30 止 的 有 限 公 司 欠 有 的 有 限 公 司 的 欠 款 ( 千 人 民 币 )
- (iii) 2024 年 6 月 30 日 止 的 有 限 公 司 欠 款

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
2024 年 6 月 30 日 止 的 有 限 公 司 欠 款	24,242	1,000

- (c) 2024 年 6 月 30 日 止 的 有 限 公 司 欠 有 的 有 限 公 司 的 欠 款 ( 千 人 民 币 )

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
2024 年 6 月 30 日 止 的 有 限 公 司 欠 款	15,095	1,000

- (d) 2024 年 6 月 30 日 止 的 有 限 公 司 欠 有 的 有 限 公 司 的 欠 款 ( 千 人 民 币 )

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
2024 年 6 月 30 日 止 的 有 限 公 司 欠 款	16,856	1,000

- (e) 2024 年 6 月 30 日 止 的 有 限 公 司 欠 有 的 有 限 公 司 的 欠 款 \*

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
2024 年 6 月 30 日 止 的 有 限 公 司 欠 款	1,084,750	1,000

\* 2024 年 6 月 30 日 止 的 有 限 公 司 欠 有 的 有 限 公 司 的 欠 款 ( 千 人 民 币 )

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

北京 Jingneng Clean Energy Co., Limited (北京清洁能源有限公司)

## 23. RELATED PARTY BALANCES AND TRANSACTIONS (continued)

(i) 关联方往来余额 (continued)

(ii) 关联方往来余额 (continued)

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
关联方往来余额	933	1,171

(iii) 关联方往来余额 (continued)

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
关联方往来余额	-	1,171

(iv) 关联方往来余额 (continued)

	For the six-month period ended 30 June	
	2024	2023
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)
关联方往来余额	28,070	2,171

(v) 关联方往来余额 (continued)

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(Expressed in Chinese unless otherwise indicated)

## 24. SIGNIFICANT EVENTS AFTER THE REPORTING PERIOD

● On August 29, 2024, the Board of Directors of the Company approved the Interim Report 2024. The Interim Report 2024 is available on the website of the Company (www.jingneng.com.cn) and the website of the Shanghai Stock Exchange (www.sse.com.cn).

On August 29, 2024, the Board of Directors of the Company approved the Interim Report 2024.

## 25. The financial statements were approved by the Board of the Company on 29 August 2024.